Last week not anchored
actual_date > DATEADD(WEEK, DATEDIFF(WEEK, 0, GETDATE())-1, 0)

Last Month not anchored
actual_date > DATEADD(MONTH, DATEDIFF(MONTH, 0, GETDATE())-1, 0)

Last 3 Months not anchored
actual_date > DATEADD(MONTH, -3, GETDATE())
or
datediff(day,to_date, getdate()-1) <= 90

Last 6 months
AND actual_date >= DATEADD(Month, DATEDIFF(Month, 0, GETDATE())-6, 0)
or
datediff(mm, end_date, getdate()) <=6

Last 30 Days not anchored
actual_date > GetDate() -30

Last 30 Days Anchored (works in Classic, to come in NX)
actual_date >= DATEADD(day, -30, @actual_date)

Click the **Join Field?** button in the report set up to actual_date and set operator as **"Less than or equal to"**

	actual_date		Date Only[datetime]		Date	2	0	☑	☐	☑	☑	actual_date	Less Than or Equal To	...

Latest item
actual_date = (select MAX(a.actual_date) from event_view a where a.people_id = wt.people_id and event_code = 'democont') and wt.event_code = 'democont'
using a different view
actual_date = (select MAX(a.actual_date) from service_plan_details_view a where a.people_id = wt.people_id and event_name = 'Treatment Plan Review Credo')

Nulls and items with a future end date anchored (works in Classic, to come in NX)
(end_date is NULL OR end_date > = @actual_date)

Click the **Join Field?** button in the report set up to actual_date and set operator as **"Less than or equal to"**

	actual_date	...	Date Only[datetime]	...	Enrollment Start	4	0	☑	☐	☑	☑	actual_date	Less Than or Equal To	...

List of items in a Sub report
event_code IN ('CredoAM', 'LOC3')

Single Item
event_code = 'CredoAM'

Use the code to filter
is_noshow= '0'
priority= '1'

"AND" for more than one item
drug_information = 'Methadone' **and** is_noshow= '0'

Override an ID field on a sub report to link to a differently-named field on the main form

	program_info_id		Foreign Key ID[uniqueidentifier]	...	program_info_id	2	☑	☐	☐	☑	program_providing_servi

Show 2 latest items (example from the community, I have not messed with it too much)
actual_date in (select actual_date from (SELECT people_id, actual_date, event_name,
(rank() over(partition by people_id, event_name ORDER BY actual_date DESC)) AS ranking
FROM immunization_history_view where people_id=wt.people_id
) t
where ranking < 3)

Examples

Shows treatment plans/reviews overdue and coming due for suerpvisees. I add this report to Staff Lookup Their Own Information standalone

Shows groups that the client is currently enrolled in, includes groups that have future end date. I add this report to the program enrollment page so staff can verify clients are discharged from groups before ending enrollment

Displays the final approval note from the routing pane. We use this to allow our nurses to add comments on the medical forms that are routed to them

Select Sub Report | UDR Approved Routing Notes

Save | Cancel | Delete | Print | Send Alert | History | Refresh

Report Information

User Report Name	UDR Approved Routing Notes
User Report Code	UDR_routing
Data Source	routing_notes_view
SQL Code	transition_name = 'Approve'
Remarks	Routing Notes that pretend to a particular event_log_id
Column Width Type	

Report Fields

Column Name	Data Type	Caption	Field Order	Column Width	Sorted Column?	Order is descending?	Is Visible?	Join Field?	Overwrite Form Field to Join	Operator
event_log_id	Foreign Key ID [uniqueidentifier]	event_log	1		☑	☐	☐	☑		
transition_name	Regular String[varchar (50)]	Transition Name	2		☑	☐	☐	☐		
date_note_entered	DateTime[datetime]	Note Date	3		☑	☐	☑	☐		
note_author	Regular String[varchar (50)]	Note Author	4		☑	☐	☑	☐		
note	Custom String[varchar (100)]	Note	5		☑	☐	☑	☐		
					☐	☐	☐	☐		

Pull narrative from a test/assessment into another place for the client

Select Sub Report | UDR Education Narrative for Comp update

Save | Cancel | Delete | Print | Send Alert | History | Refresh

Report Information

User Report Name	UDR Education Narrative for Comp update
User Report Code	educomp update
Data Source	test_details_answers_expanded_view
SQL Code	question_code IN ('ed1', 'ed2', 'ed3', 'ed4') and details_type_code = 'NARRATIVE' And IsNull(narrative,'') !=''
Remarks	Generic Test Results by Event sub report to be used for extract development. Condition will be added per each question on extract.
Column Width Type	

Report Fields

Column Name	Data Type	Caption	Field Order	Column Width	Sorted Column?	Order is descending?	Is Visible?	Join Field?	Overwrite Form Field to Join	Operator
end_date	Date Only[datetime]	end			☑	☐	☐	☑	ClientDate	Greater Than or Equal To
actual_date	DateTime[datetime]	Date	1		☑	☐	☑	☑	actual_date	Less Than
people_id	Foreign Key ID [uniqueidentifier]	event_log_id	1		☑	☐	☐	☑		Equal
question_code	Regular String[varchar (50)]	Question Code	2		☑	☐	☐	☐		
event_name	Regular String[varchar (50)]	Document	2		☑	☐	☑	☐		
question_caption	Regular String[varchar (50)]	Question Caption	3		☑	☐	☑	☐		
narrative	Regular String[varchar (50)]	Narrative Text	4		☑	☐	☑	☐		
					☐	☐	☐	☐		

in Test Design-People:

Test: **Credo Comp Assessment V2** — **Client Mo...**

Properties	Preview Test: **Credo Comp Assessment V2**
Test Setup Detail Narrative	24 Comments on Past and Current Academic Functioning, Barriers to Learning that Could Effect Treatment (include grades, learning ability, learning style and any other relevant indicators): -
Order 24	7
Caption Comments on Past and...	**Housing**
Question Code ed1	4 Living Arrangements
Suppress Remarks Button ☑	1